



Wealth Management  
PH&N Investment Counsel



## RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-866-342-3992, or contact your Investment Counselling team.

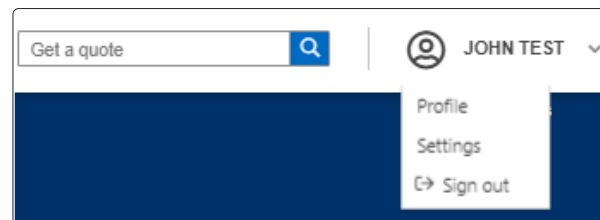
# Quickly find the accounts you want to see

Nickname your accounts for easy reference – and hide the ones you don't want to see. Here's how.

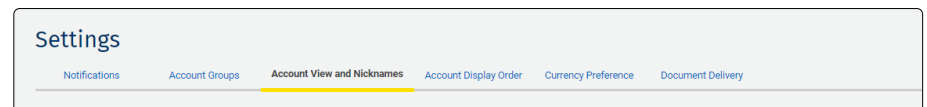
1. Go to [www.rbcphnic.com](http://www.rbcphnic.com) and click on "Sign in" (top right corner).

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-866-342-3992. If you don't yet have access to RBC Wealth Management Online, please contact your Investment Counselling team for assistance.

2. Click on your name at the top right-hand corner of your screen, then select "Settings."



3. Select "Account View and Nicknames."



- To hide an account, select the box on the right side (1) then click on “Save Changes.” Or to nickname an account, type in your nickname (2) then click on “Save Changes.”

Note: there’s a 20-character limit for each nickname.

**Settings** FAQs

Notifications   Account Groups   **Account View and Nicknames**   Account Display Order   Currency Preference   Document Delivery

**Set Account View and Nicknames**

Account	Nickname	Hide
55555555 - Investment Joint	R.Savings	<input type="checkbox"/>
55555555 - RESP	Mark RESP	<input type="checkbox"/>
55555555 - RIF		<input checked="" type="checkbox"/>
55555555 - RIF	Susan	<input checked="" type="checkbox"/>
55555555 - RESP		<input checked="" type="checkbox"/>

**Save Changes**   Cancel

- That’s it – you will now see your nicknames, and the accounts you want, on RBC Wealth Management Online.

**Summary**

Account   Group   Export   Print

Show/Hide Columns: 7 of 13 selected

Currency	Cash	Investments	Total Value	\$ Unrealized Gain/Loss	% Unrealized Gain/Loss	Statements
<b>55555555 - Investment Joint</b>						
CAD	27,117.32	757,983.76	685,101.08	-	-	<span>Statements</span>
<b>55555555 - Margin</b>						
CAD	5,943.83	502,645.36	676,701.53	-	-	<span>Statements</span>
<b>55555555 - Investment</b>						
CAD	833.34	420,355.65	899,522.31	+1,286,456.81	+90.04%	<span>Statements</span>

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