



Wealth  
Management



## RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-866-342-3992, or contact your Investment Counselling team.

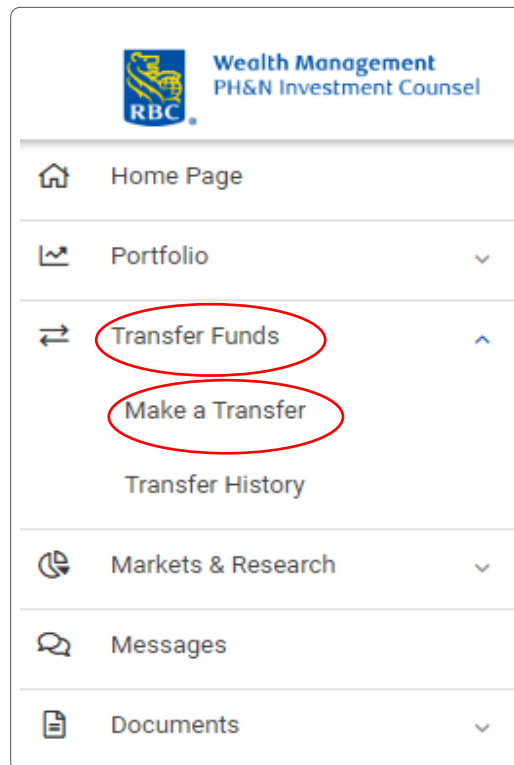
# Transfer funds quickly and easily

Conveniently transfer funds into your RBC PH&N Investment Counsel accounts from any RBC Royal Bank account connected to your RBC client card.

1. Go to [www.rbcphnic.com](http://www.rbcphnic.com) and sign in (top right corner).

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-866-342-3992 or your Investment Counselling team.

2. Once logged in, click "Transfer Funds", then "Make a Transfer."



3. Enter the following information and click “Continue”:

Bank account from which the funds are to be transferred

RBC PH&N Investment Counsel account to which the funds are to be transferred

Amount of the transfer

**Note:** transfers must be between accounts in the same currency.

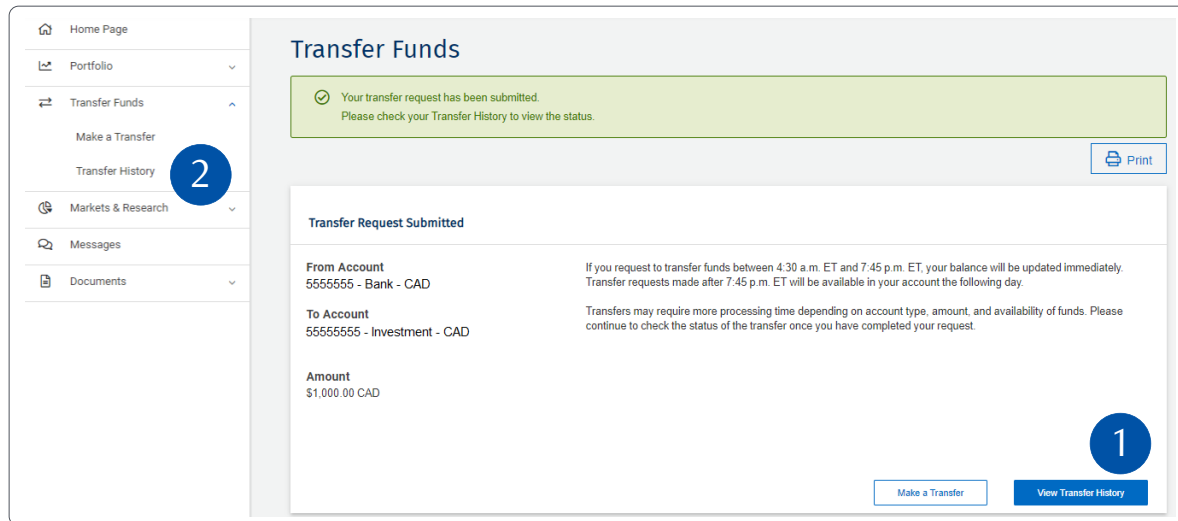
4. If everything looks correct, confirm your instructions.

5. That's it – your request has been submitted.

To check the status of your transfer, or view your transfer history, either:

Click the “View Transfer History” link (1) on the “Transaction Complete” screen

Or select “Transfer Funds” on the left-hand menu and select “Transfer History” (2)



Questions? We're here to help – contact our Helpdesk at 1-866-342-3992, or contact your Investment Counselling team.

