



Wealth Management  
PH&N Investment Counsel



## RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-866-342-3992, or contact your Investment Counselling team.

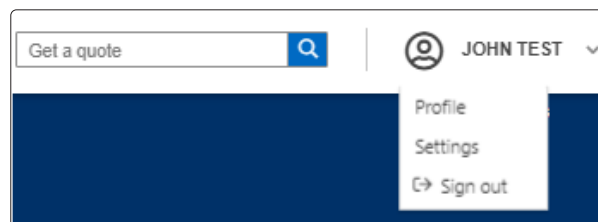
# Set your currency preference for your homepage

Choose whether your portfolio holdings display in Canadian dollars or in the settlement currency on your RBC Wealth Management Online homepage. The settlement currency is the currency you purchased your investment in. Here's how to personalize your currency preferences:

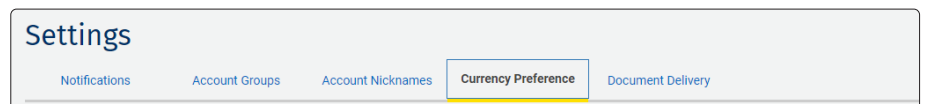
1. Go to [www.rbcphnic.com](http://www.rbcphnic.com) and click on “Sign in” (top right corner).

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-866-342-3992. If you don't yet have access to RBC Wealth Management Online, please contact your Investment Counselling team for assistance.

2. Once signed in, click on your “Your Name” in the top right-hand corner of your screen, then select “Settings.”



3. Click on “Currency Preference.”



- Select the currency you would like your Account and Group totals to be displayed in and click “Save Changes.”

✔ Your settings have been saved.  
 You can view your new settings below.

**Set Currency Preference**

Select the currency you would like your Account and Group totals to be displayed in and click Save Changes

**Homepage - Summary table**

Canadian Dollar  
 Settlement Currency

Save Changes
Cancel

Once your currency preference is updated, if set to “Canadian Dollar,” you will see one row per account with values displayed as combined in Canadian dollars (or CAD).

If set to “Settlement Currency,” you will see one row for each currency they hold per account with values displayed in their respective settlement currencies (for example, U.S. dollars or USD).

Summary						
<b>Account</b>		<b>Group</b>				
						Show/Hide Columns: 7 of 13 selected
Currency	Cash	Investments	Total Value	\$ Unrealized Gain/Loss	% Unrealized Gain/Loss	Statements
<b>12345678 - Saving Account</b>						
CAD	759.83	1,514.02	2,273.85	-	-	
<b>12345678 - TFSA</b>						
CAD	2,273.85	2,649,910.88	4,806,070.06	+8.27	+8.27%	
USD		1,169,277.44	15,414,372.85	-	-	
<b>12345678</b>						
EUR		42,701.51	6,940,909.50	-	-	
Combined Total in CAD = 38,556,942.72 Combined Total in USD = 29,525,273.08						
						<span style="background-color: #0070c0; color: white; padding: 5px 15px; border: 1px solid #0070c0;">Manage Account Nicknames</span>

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