



Wealth Management
PH&N Investment Counsel



RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-866-342-3992, or contact your Investment Counselling team.

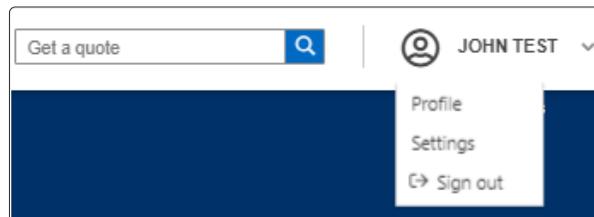
View your accounts in the order you desire

Customize your Account Display Order quickly and easily – here's how.

1. Go to www.rbcphnic.com and click on "Sign in" (top right corner).

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-866-342-3992. If you don't yet have access to RBC Wealth Management Online, please contact your Investment Counselling team for assistance.

2. Click on your name at the top right-hand corner of your screen, then select "Settings."



3. Select "Account Display Order."



- Next, click the icon to the right of the account you wish to move to a different location (1). Drag and drop it to your preferred order, then click on “Save Changes” (2).

Settings FAQs

Notifications Account Groups Account View and Nicknames **Account Display Order** Currency Preference Document Delivery

Set Account Display Order

To set the order in which your accounts are displayed across the site, click the icon to the right of your account numbers and drag and drop it to your preferred order.

Account	
55555555 - RESP	⋮
55555555 - Investment Joint	⋮
55555555 - RIF	⋮
55555555 - RESP	⋮

- That’s it – you will now see your accounts listed in the order you wish throughout the website.

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Get a quote JOHN TEST

Sign out Home Portfolio Transfer Funds Markets & Research Messages Documents

Total Portfolio Value: **+4,786,932.41 CAD**
+3,634,861.71 USD

Total Book Cost: **+3,868,483.80 CAD**
+2,952,116.30 USD

Unrealized Gain/Loss: **+510,741.01 CAD**
+13.20%

Exchange Rate: 1 USD = 1.33535 CAD | Balances as of Sept 24, 2020

Summary

Account Group Export Print

Show/Hide Columns: 7 of 13 selected

Currency	Cash	Investments	Total Value	\$ Unrealized Gain/Loss	% Unrealized Gain/Loss	Statements
^ 55555555 - Investment Joint						
CAD	27,117.32	757,983.76	685,101.08	-	-	📄
^ 55555555 - Margin						
CAD	5,943.83	502,645.36	676,701.53	-	-	📄
^ 55555555 - Investment						
CAD	833.34	420,355.65	899,522.31	+1,286,456.81	+90.04%	📄
^ 55555555 - RESP						
CAD	4,701.27	502,645.36	899,522.31	+40,555.95	+532.81%	📄

Combined Total in CAD = 4,786,932.41
Combined Total in USD = 3,634,861.71

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