



Wealth Management  
PH&N Investment Counsel



## RBC Wealth Management Mobile App

We're here to help – contact our Helpdesk at 1-866-342-3992, or contact your Investment Counselling team.

# Transfer funds quickly and easily

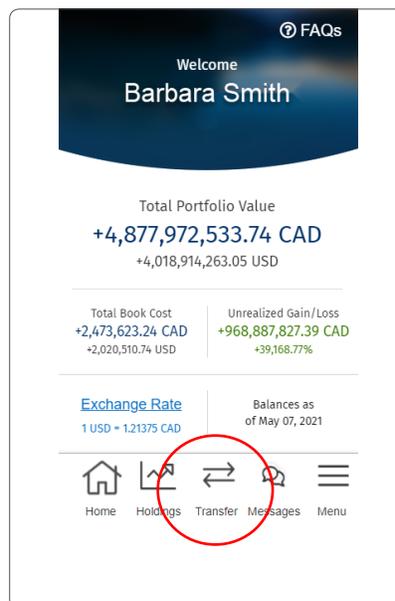
Conveniently transfer funds into your RBC PH&N Investment Counsel accounts from any RBC Royal Bank account connected to your RBC client card.

1. Go to the RBC Mobile app on your phone and enter your login information.

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-866-342-3992 or your Investment Counselling team.

If you have not yet downloaded the RBC Mobile app on your phone, do so, through the Apple Store for iPhone and/or the Google Play Store for Android.

2. Once logged in, tap “Transfer” at the bottom of the screen.



3. Enter the following information and select “Continue”:

- Bank account from which the funds are to be transferred
- RBC PH&N Investment Counsel account to which the funds are to be transferred
- Amount of the transfer

The screenshot shows a 'Make a Transfer' form with the following fields:

- From Account:** A dropdown menu with the text 'Select an Account' and a downward arrow.
- To Account:** A dropdown menu with the text 'Select an Account' and a downward arrow.
- Amount:** A text input field containing '\$ 0.00'.
- Continue:** A grey button labeled 'Continue'.

**Note:** transfers must be between accounts in the same currency.

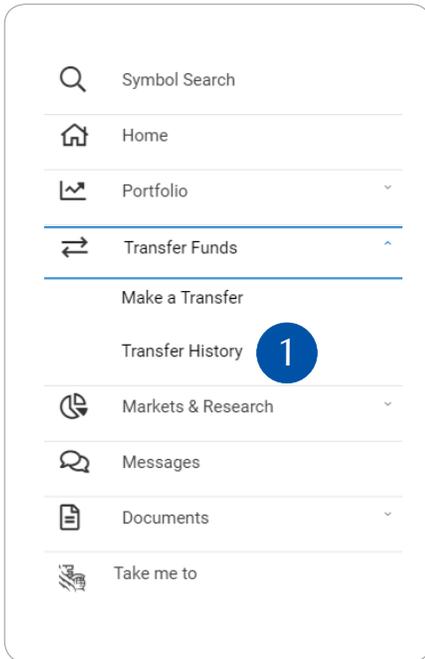
4. If everything looks correct, confirm your instructions.

The screenshot shows a 'Confirm Transfer' form with the following fields:

- From Account:** The text '1234432 - Bank-CAD'.
- To Account:** The text '1231231-CAD'.
- Amount:** The text '\$200.00 CAD'.
- Cancel:** A light blue button labeled 'Cancel'.
- Confirm:** A dark blue button labeled 'Confirm'.

5. That's it – your request has been submitted.
6. To check the status of your transfer, or view your transfer history:

First, tap the menu tab at the bottom right of your smartphone screen, select “Transfer Funds” and then select “Transfer History” (2).



Questions? We're here to help – contact our Helpdesk at 1-866-342-3992, or contact your Investment Counselling team.



**Wealth Management**  
PH&N Investment Counsel